



**Martha's  
Vineyard**

FINANCIAL GROUP

# Summer Brown Bag Lunch Series

Presented by Martha's Vineyard Financial Group

Location: West Tisbury Fire Station, 452 State Road, West Tisbury  
Time: 12:00 P.M. to 1:00 P.M.

Martha's Vineyard Financial Group invites you to participate in our Summer Brown Bag Lunch Series. Each week one of our staff members will present a new topic. Ample time will be provided for questions & answers. A light lunch will be provided. No cost to attend. ***Space is limited so please register early by calling Katie or Steve at 508-693-8850 or email us at [marthasvineyardfinancialgroup@mvtbank.com](mailto:marthasvineyardfinancialgroup@mvtbank.com)***

## DATE

## WEEKLY TOPIC

July 8

Basic Estate Planning

July 15

Annuities

July 22

What is a Trust and How it Can Benefit You

July 29

Retirement Budgeting

August 5

Women & Investing

August 12

Long-Term Care

August 19

IRA & Health Savings Accounts

August 26

Financial Planning Tools

September 2

Life Insurance Options

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